2018 AMTA Member Survey Et Workforce Analysis





♪ A Descriptive, Statistical Profile of the ↑
 ² 2018 AMTA Membership and ♪

Music Therapy Community A



A DESCRIPTIVE, STATISTICAL PROFILE OF THE **2018 AMTA Membership** Music Therapy Community

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At a Glance: 2018 Survey Highlights

The overall average salary reported by music therapists was \$48,835.

Survey response increased by 25% in 2018.

An estimated
2.4+ million
people
received
music
therapy
services in
2017.

Music therapists provided services in an estimated 85,000+ facilities in 2017. 24% of survey respondents reported being the owner of a music therapy business.

The most commonly reported job title was "Music Therapist," by 62% of survey respondents.

96 new full time music therapy jobs were reported in 2017 with only 15 jobs reported eliminated.

31% of survey respondents reported receiving some form of reimbursement for music therapy services. Reimbursement for music therapy services is steadily growing.

The average rate for individual music therapy sessions across the country is a reported \$69 per hour.

Reported salaries for those holding a Bachelor's degree as their highest level of education range from \$20,000 - \$150,000.

The average annual salary for those with 10 or fewer years' experience was a reported \$49,563.

The average rate for group music therapy sessions across the country is a reported \$78 per hour.

Thanks to all those who submitted survey responses to make this profile possible!

Overview

Velcome to the 2018 AMTA Member Survey and Workforce Analysis. This document, "A Descriptive Statistical Profile of the AMTA Membership and the Music Therapy Community," contains a detailed, descriptive statistical narrative about demographics, employment, salaries, and facts, which help to describe many aspects of the music therapy profession. Information regarding employment has been collected since 1990. Each year, with input from members and other music therapists, a set of questions is determined for the annual membership survey. Invitations to participate in this survey are distributed through direct email invitations, newsletter articles, and multiple internet notices. All music therapists, both members and non-members alike, are invited and encouraged to complete the survey.

This document is designed to be used by music therapists, administrators, and members of the public who are attempting to promote the mission of AMTA, to advance public awareness of the benefits of music therapy and increase access to quality music therapy services in a rapidly changing world, and to inform music therapists and decision makers working toward increasing access to music therapy services, setting fees, and in determining salaries, increases, and benefits. Statistical information based on survey responses provided herein is divided into categories to best serve the varying needs of the music therapy profession across the United States and throughout the broad span of settings in which music therapists work. Data are organized by demographic information and salary comparisons are shown by multiple categories. This basic statistical information is provided to show a comprehensive picture of compensation offered for music therapy services across the country as well as the composition of the music therapy profession.

What follows are simple frequency counts, ranges, and averages. Modes and medians have been calculated and included to provide a more comprehensive picture of salaries for full time music therapy services. Whereas the average is an important indicator of reported salaries for music therapists, the mode is also indicative of expected salaries because it is the most frequently occurring value reported. The median listed is the number in the middle of the range of a set of numbers, i.e., half the numbers reported have values that are greater than the median, and half have values that are less. The median can help serve as a measure of location to indicate when there is a skewed distribution. Each of the datums reported work together to form a larger picture of the music therapy profession.

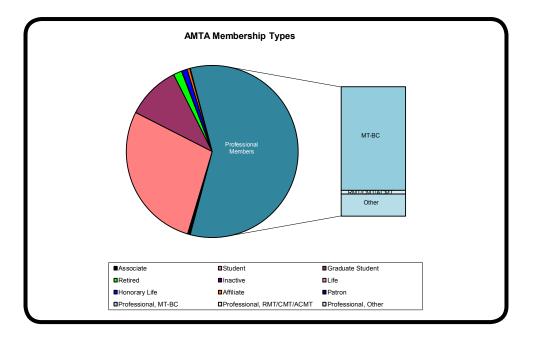
As with any business endeavor, multiple factors must be considered when establishing fees and negotiating salaries for professional music therapy services. These factors include but are not limited to: level of education; experience; geographic location; business costs (e.g., certification, licensure, professional memberships, liability insurance, office space, equipment, travel, office supplies, etc.); benefits (e.g., health, life, and disability insurance; worker's compensation; vacation and sick time); and working time involved in assessments, interventions, documentation, billing, meetings, and treatment team communication. It is recommended that clinicians consider a combination of several of these factors, rather than any one single category when setting fees to determine a reasonable and customary rate that is agreeable to prospective clients, employers and service providers. AMTA does not establish fees for services. It is recommended that music therapists consult with a business advisor and/or accountant to assist in establishing appropriate professional fees for delivery of music therapy services.

We hope that you will be able to use this information to help you more accurately describe the profession of music therapy and expand access to music therapy services. Establishing secure jobs is but one step along the path of providing quality services to the clients we serve.

AMTA Membership Categories

The American Music Therapy Association (AMTA) is the professional association and intellectual home for music therapists in the United States and around the world. Members of AMTA not only support the mission, to advance public awareness of the benefits of music therapy and to increase access to quality music therapy services in a rapidly changing world, but are also committed to their profession through supporting and volunteering with AMTA programs and initiatives that make music therapy strong. The following chart and graph show the number of members in each membership category as well as the number of members as a percentage of the entire membership as of November 1, 2018. Note that the membership year runs January through December and member numbers accrue until the end of the calendar year.

| Type of Membership | Number | % of Membership |
|----------------------------|--------|-----------------|
| Professional, MT-BC | | 46.7% |
| Professional, ACMT/CMT/RMT | 62 | 1.5% |
| Professional, Other | 401 | 10.0% |
| Associate | 21 | 0.5% |
| Student | 1,119 | 27.8% |
| Graduate Student | 406 | 10.1% |
| Retired | 64 | 1.6% |
| Inactive | 1 | <0.1% |
| Life | 1 | <0.1% |
| Honorary Life | 41 | 1.0% |
| Affiliate | 21 | 0.5% |
| Patron | 4 | 0.1% |
| Total Members | 4,018 | |



^{*}as of November 1, 2018. Information gathered from member records.

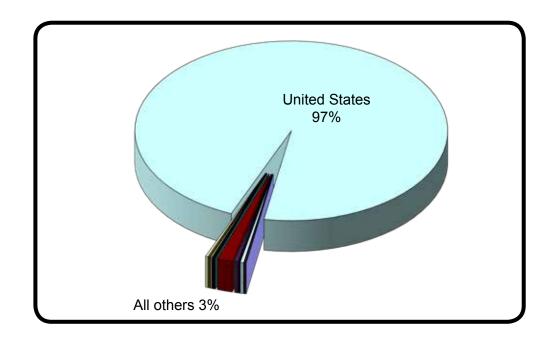
Global Reach - AMTA Members Around the World

MTA also maintains a wide-reaching, global focus around the world today and works closely with music therapy organizations in many countries as well as with the World Federation of Music Therapy. It is exciting to see the number of countries represented by the AMTA membership and attendance at the AMTA Annual Conference each year. AMTA members live in over two dozen countries outside the United States and all around the globe. Members outside the United States comprise 3% of the total AMTA membership.

| Country | # Members |
|------------|-----------|
| Argentina | 1 |
| Australia | |
| Canada | 16 |
| China | 4 |
| Costa Rica | 1 |
| Estonia | 2 |
| France | 1 |
| Germany | 1 |
| Greece | 1 |
| Hong Kong | 4 |
| India | 1 |
| Israel | 4 |
| Italy | 1 |
| Japan | 38 |
| Kuwait | 1 |

| Mexico | 1 |
|---------------------------|---|
| New Zealand | 2 |
| Norway | 2 |
| Philippines | 2 |
| Puerto Rico | 4 |
| Singapore | 5 |
| South Korea | 4 |
| Spain | 2 |
| · Sri Lanka | |
| Sweden | |
| Taiwan | |
| Thailand | |
| Trinidad | |
| Continental United States | |

Total AMTA Members*



^{*}as of November 1, 2018. Information gathered from member records.

4,018

Survey Response

The pool of potential respondents is estimated to number over 10,000. This volunteer, online survey made use of a convenience sample. Invitees included AMTA members, members of the National Music Therapy Registry, former members of the American Music Therapy Association, non-member music therapists, and others. Participants were solicited using multiple requests via: direct email; AMTA's website; AMTA's member newsletter; public invitations through Facebook, Twitter, Instagram, and *Music Therapy ENews*; public invitations were also shared on social media feeds by the Certification Board for Music Therapists, regional and state association groups, as well as individual members' social media feeds.

1,852 anonymous responses were received. Since the actual number (denominator) of those who viewed the survey invitation is unknown, the response rate is an estimation only. The estimated response rate ranges from 19%, for the pool of potential invitees in AMTA's database, to 23%, for the known number of qualified music therapists in the U.S. (see page 26).

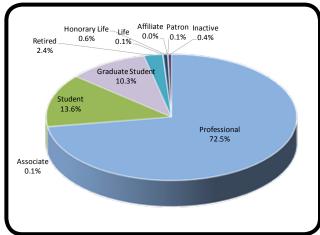
2018 response shows an increase of 25% over 2017 (↑371), which may contribute to changes in comparable data for average salary reports. The survey invitation was publicized in similar ways. Of those who responded to the survey, 88.4% identified themselves as holding a music therapy designation or credential. 11.6% of survey respondents identified themselves as not currently holding a music therapy designation or credential and may include students, graduate students, interns, retirees, or those who are qualified to practice but are not currently doing so.

Member Responses

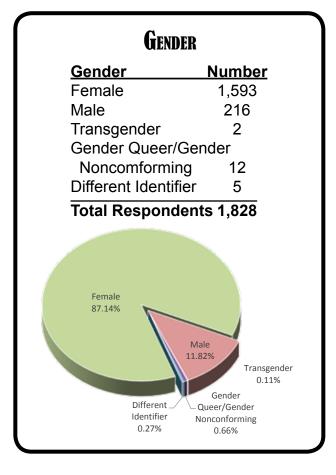
1,409 respondents identified themselves as AMTA members, approximately 76% of the survey response. These 1,409 surveys returned by AMTA members represents 35% of the total AMTA membership (as of 11/1/18). The 1,021 Professional member responses (noted below) represent 44% of the total AMTA Professional membership as of November 1, 2018. Approximately 22% (416) of survey responses were from those who indicated that they had not yet become 2018 members of AMTA.

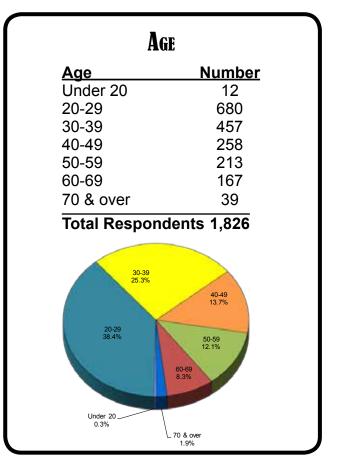
Survey respondents were asked to indicate their AMTA member status. Member categories they reported holding appear below. It should be noted that these responses were self-reported and do not necessarily match up with current member numbers in AMTA records. For example, on November 1, 2018, there was only 1 paid Inactive member; however, 6 people reported their membership status as "Inactive."

| Member Type | Responses |
|------------------------------|-----------|
| Professional | 1,021 |
| Associate | 1 |
| Student | 192 |
| Graduate Student | 145 |
| Retired | 34 |
| Inactive | 6 |
| Life | 1 |
| Honorary Life | 8 |
| Affiliate | 0 |
| Patron | 1 |
| Total Member Response | s 1,409 |



Gender, Ethnicity and Age of Survey Respondents



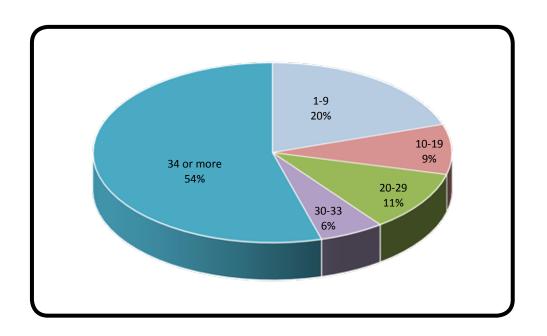


| | Ethnic | TTY |
|--|-----------------|--|
| Ethnicity¹ American Indian/Alaska Native | Number 5 | Other race or origin Asian/Asian American not specified 4.3% Hispanic/Latino/Spa |
| Asian/Asian American | 78 | American Indian/Alaska Native 0.3% Black/African American 1.8% |
| Black/African American | 32 | Multi-racial Native 2.1% Hawaiian/Pacific |
| Hispanic/Latino/Spanish | 49 | Islander 0.0% |
| Native Hawaiian/Pacific Islander | 0 | |
| White/Caucasian/European | 1,608 | |
| Multi-racial | 39 | White/Caucasian/Eu ropean |
| Other race or origin not specified | 7 | 88.4% |
| Total Respondents | 1,818 | |
| ¹ Race categories based on those outlined by the US projects. | Census Bureau f | or the 2010 Census and projected changes to future Census |

Weekly Hours Worked by Survey Respondents

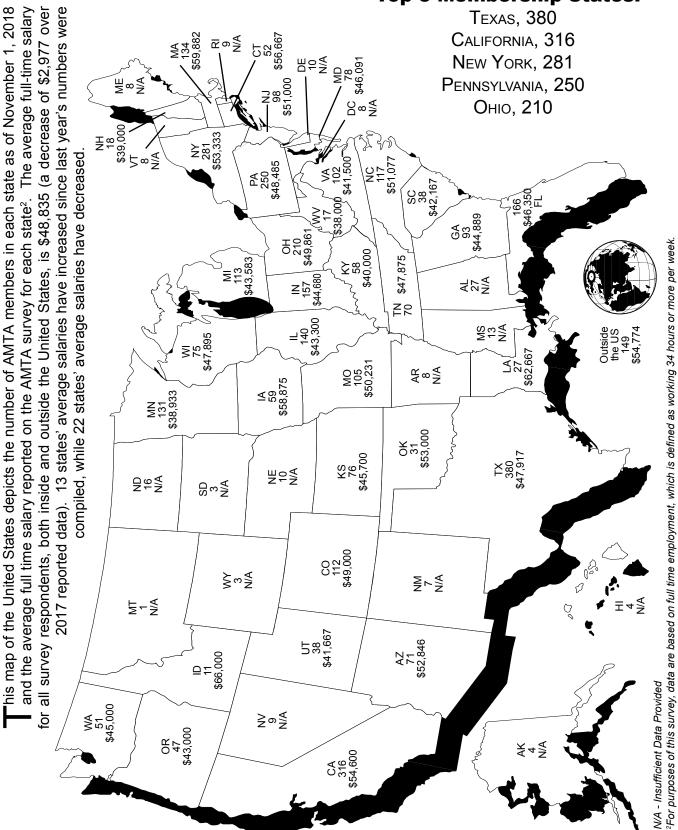
Survey respondents were asked to estimate how many hours a week they work as a music therapist. Over half of all survey respondents reported working full time, which is defined as working an average of 34 or more hours each week. It should be noted that respondents to this question included professionals, students, retirees, etc.

| Weekly Hours Worked | Number of Responses |
|---------------------------------|---------------------|
| 1 - 9 hours per week | 294 |
| 10 - 19 hours per week | 133 |
| 20 - 29 hours per week | 160 |
| 30 - 33 hours per week | 86 |
| 34 or more per week (full time) | 803 |
| Total Respondents 1,476 | |



Membership and Average Salary by State

Top 5 Membership States:

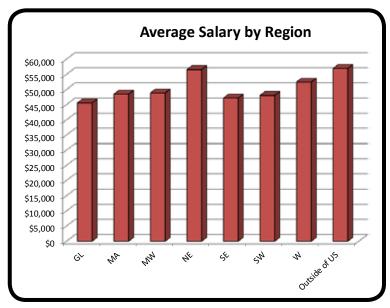


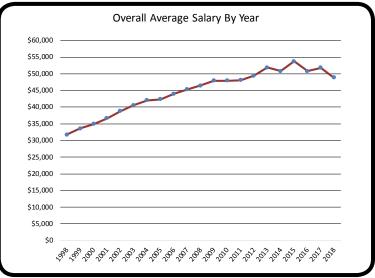
Salary by Region

| Region | Number of Respondent | • | Median Salary ² | Salary <u>Mode</u> ² | Salary Range ² |
|------------------|-------------------------|----------|-------------------------------|-------------------------|---------------------------|
| Great Lakes | 137 | \$45,577 | \$42,000 | \$40,000 | \$20,000 - \$140,000 |
| Mid-Atlantic | 101 | \$48,495 | \$46,000 | \$50,000 | \$20,000 - \$150,000 |
| Midwestern | 52 | \$48,885 | \$47,000 | \$40,000 | \$20,000 - \$137,000 |
| New England | 27 | \$56,593 | \$45,000 | \$45,000 | \$20,000 - \$220,000 |
| Southeastern | 71 | \$47,183 | \$45,000 | \$45,000 | \$20,000 - \$100,000 |
| Southwestern | 45 | \$48,067 | \$47,000 | \$50,000 | \$20,000 - \$90,000 |
| Western | 67 | \$52,448 | \$48,000 | \$40,000 | \$24,000 - \$100,000 |
| Outside the U.S. | 22 | \$54,774 | \$48,000 | \$66,000 | \$26,000 - \$115,000 |
| Overall | 522 | \$48,835 | \$45,000 | \$50,000 | \$20,000 - \$220,000 |

Survey responses from the 2018 survey show the overall average salary reported was \$48,835, a decrease of \$2,977 over salaries reported from the survey conducted in 2017. The overall median salary reported in 2018 was \$45,000 (a decrease of \$3,000 over 2017 reports); and the most commonly reported salary (mode) was \$50,000 (an increase of \$10,000 compared to 2017 reports). A graphic representation of mean salaries for each region is shown to the right.

A line graph of overall average salaries reported by survey respondents each year since the inception of AMTA can be seen at bottom right. One can see only small decreases over the past 20 years (which may be anomalies due to survey data and response rate), but in general, overall reported music therapists' salaries have shown an increase since AMTA's inception: from \$31,755 in 1998 to \$48,835 in 2018.

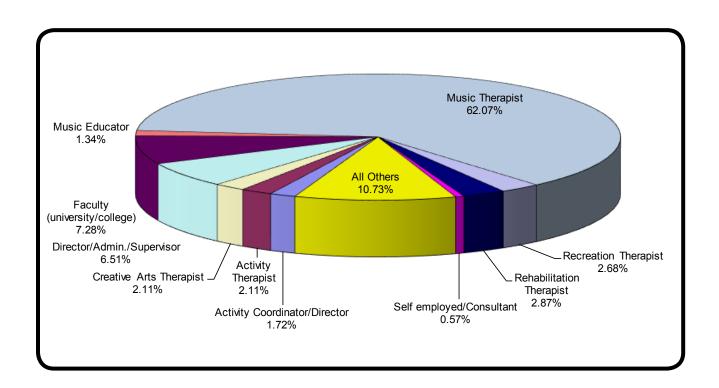




²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

Salary by Job Title

| <u>Population</u> | Number | Average Salary ² | Median Salary² | Salary <u>Mode</u> ² | |
|-------------------------------|--------|--------------------------------|-------------------|-------------------------|----------------------|
| Activity Coordinator/Director | 9 | \$50,000 | \$40,000 | N/A | \$20,000 - \$137,000 |
| Activity Therapist | 11 | \$43,545 | \$45,000 | \$20,000 | \$20,000 - \$72,000 |
| Clinical Therapist | 4 | \$47,500 | \$44,500 | N/A | \$36,000 - \$65,000 |
| Creative Arts Therapist | 11 | \$33,364 | \$34,000 | \$25,000 | \$20,000 - \$50,000 |
| Director/Admin./Supervisor | 24 | \$49,125 | \$45,000 | \$45,000 | \$20,000 - \$120,000 |
| Expressive Arts Therapist | 7 | \$46,286 | \$45,000 | N/A | \$25,000 - \$80,000 |
| Faculty (university/college) | 38 | \$44,526 | \$42,000 | \$42,000 | \$20,000 - \$75,000 |
| Music Educator | 7 | \$60,143 | \$60,000 | N/A | \$32,000 - \$100,000 |
| Music Therapist | 324 | \$49,920 | \$46,000 | \$40,000 | \$20,000 - \$220,000 |
| Other | 31 | \$46,161 | \$45,000 | \$45,000 | \$20,000 - \$80,000 |
| Program Director/Coordinator | 10 | \$46,700 | \$45,500 | N/A | \$28,000 - \$78,000 |
| Recreation Therapist | 14 | \$43,786 | \$40,500 | \$40,000 | \$25,000 - \$70,000 |
| Rehabilitation Therapist | 15 | \$42,467 | \$38,000 | \$38,000 | \$20,000 - \$120,000 |
| Self Employed/Consultant | 3 | \$62,667 | \$52,000 | N/A | \$46,000 - \$90,000 |
| Total Respondents | 552 | | | | |



The category "Other" included: Senior Clinical Supervisor, Clinical Director

N/A - Insufficient data available

²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

Salary by Population Served

| | | Average | Median | Salary | Salary |
|-----------------------------------|---------------------|---------------------|---------------------|-------------------|-----------------------|
| <u>Population</u> | Number ³ | Salary ² | Salary ² | Mode ² | Range ² |
| Abused/Sexually Abused | 46 | \$47,935 | \$46,000 | \$45,000 | \$24,000 - \$81,000 |
| AIDS | 3 | \$55,333 | \$43,000 | N/A | \$28,000 - \$95,000 |
| Alzheimer's/Dementia | 122 | \$50,664 | \$45,000 | \$20,000 | \$20,000 - \$220,000 |
| Autism Spectrum Disorders | 198 | \$48,121 | \$45,000 | \$50,000 | \$20,000 - \$150,000 |
| Behavioral Disorder | 117 | \$51,051 | \$45,000 | \$40,000 | \$20,000 - \$220,000 |
| Bereavement/Grief | 52 | \$49,904 | \$43,000 | \$35,000 | \$22,000 - \$140,000 |
| Cancer | 65 | \$52,738 | \$48,000 | \$40,000 | \$20,000 - \$140,000 |
| Chronic Pain | 38 | \$48,632 | \$42,500 | \$40,000 | \$20,000 - \$118,000 |
| Comatose | 5 | \$58,400 | \$52,000 | N/A | \$40,000 - \$95,000 |
| Intellect./Develop. Disabled (IDD |) 175 | \$47,497 | \$45,000 | \$30,000 | \$20,000 - \$150,000 |
| Dual Diagnosed | 74 | \$46,730 | \$41,500 | \$40,000 | \$20,000 - \$100,000 |
| Early Childhood | 107 | \$48,935 | \$46,000 | \$50,000 | \$20,000 - \$150,000 |
| Eating Disorders | 18 | \$44,944 | \$41,000 | \$25,000 | \$22,000 - \$72,000 |
| Elderly Persons | 115 | \$49,843 | \$45,000 | \$20,000 | \$20,000 - \$220,000 |
| Emotionally Disturbed | 62 | \$53,129 | \$45,000 | \$40,000 | \$20,000 - \$150,000 |
| Forensic | 14 | \$42,929 | \$40,500 | \$36,000 | \$33,000 - \$57,000 |
| Head Injured | 48 | \$50,521 | \$47,500 | \$40,000 | \$20,000 - \$118,000 |
| Hearing Impaired | 39 | \$54,974 | \$50,000 | \$40,000 | \$20,000 - \$150,000 |
| Hospice/Palliative Care | 103 | \$50,204 | \$43,000 | \$40,000 | \$20,000 - \$140, 000 |
| Learning Disabled | 78 | \$46,449 | \$42,000 | \$30,000 | \$20,000 - \$100,000 |
| Medical/Surgical | 48 | \$49,708 | \$43,500 | \$30,000 | \$22,000 - \$137,000 |
| Mental Health | 117 | \$48,496 | \$45,000 | \$45,000 | \$20,000 - \$140,000 |
| Multiply Disabled | 89 | \$49,966 | \$47,000 | \$50,000 | \$20,000 - \$150,000 |
| Music Education College Students | 4 | \$62,500 | \$64,000 | N/A | \$42,000 - \$80,000 |
| Music Therapy College Students | 45 | \$49,222 | \$49,000 | \$35,000 | \$20,000 - \$95,000 |
| Neurologically Impaired | 79 | \$52,937 | \$50,000 | \$50,000 | \$20,000 - \$150,000 |
| Non-Disabled | 13 | \$53,923 | \$52,000 | \$52,000 | \$30,000 - \$95,000 |
| Other | 19 | \$40,947 | \$41,000 | \$45,000 | \$26,000 - \$59,000 |
| Parkinson's | 44 | \$53,250 | \$51,500 | \$20,000 | \$20,000 - \$118,000 |
| Physically Disabled | 90 | \$50,689 | \$48,000 | \$50,000 | \$20,000 - \$150,000 |
| Post Traumatic Stress Disorder | 61 | \$47,131 | \$43,000 | \$35,000 | \$20,000 - \$118,000 |
| Rett Syndrome | 18 | \$49,667 | \$51,500 | \$20,000 | \$20,000 - \$96,000 |
| School Age Population | 107 | \$49,467 | \$46,000 | \$40,000 | \$20,000 - \$150,000 |
| Speech Impaired | 81 | \$50,593 | \$47,000 | \$40,000 | \$20,000 - \$150,000 |
| Stroke | 68 | \$51,206 | \$48,500 | \$40,000 | \$20,000 - \$118,000 |
| Substance Abuse | 51 | \$48,902 | \$45,000 | \$45,000 | \$20,000 - \$220,000 |
| Terminally III | 72 | \$50,681 | \$42,500 | \$40,000 | \$20,000 - \$140,000 |
| Visually Impaired | 46 | \$46,957 | \$46,500 | \$20,000 | \$20,000 - \$96,000 |
| Total Boon and anto 3 | | | | | |

Total Respondents³

522

The category "Other" included: Antepartum, Children who have undergone trauma, Civil Commitment, College students w/varied diagnoses, Foster Care, Labor and Delivery, Neonatal Intensive Care Patients, Postpartum, Pregnancy, Retired, Self-referring Psychotherapy Clients, Trauma, Tuberculosis, Wellness

N/A - Insufficient data available

²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

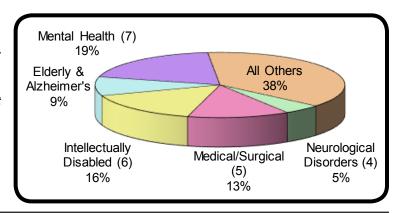
³Respondents were permitted to list as many categories as appropriate. Therefore, the total number of responses may exceed the number of survey respondents.

Populations & Work Settings Served

POPULATIONS SERVED BY MUSIC THERAPISTS

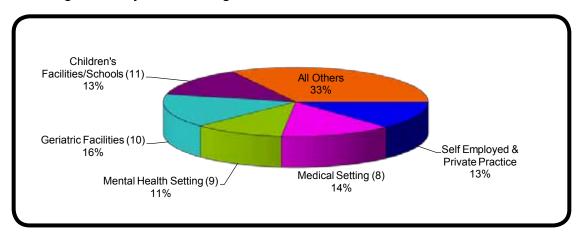
graphic representation of the number of survey respondents who reported working with specific populations appears here. The largest specified category of survey respondents falls under the Mental Health umbrella, which accounts for 19% of the populations reportedly served. The next largest categories are Intellectually Disabled populations⁶, 16%; Medical/ Surgical populations⁵, 13%; Elderly & Alzheimer's populations, 9%; and Neurological Disorders⁴, 5%. All other populations account for 38% of the total populations served.

⁷Mental Health includes Behavioral Disorder, Bereavement/Grief, Eating Disorders, Emotionally Disturbed, Forensic, Mental Health, Post Traumatic Stress Disorder, and Substance Abuse.



WORK SETTINGS SERVED BY MUSIC THERAPISTS

graphic representation of the number of survey respondents who reported working in specific settings appears below. The largest specified categories of settings reported are Geriatric Facilities¹⁰, 16% of survey responses; Medical Settings⁸, 14%; Children's Facilities/ Schools¹¹ and Self Employed & Private Practice, 13% each; and Mental Health Settings⁹, 11%. All other settings account for 33% of the total listed. Please see the next page for salary information organized by work setting.



[®]Medical Setting includes General Hospital, Oncology, Home Health Agency, Outpatient Clinic, Partial Hospitalization, and Children's Hospital or Unit.

⁴Neurological Disorders includes Parkinson's and Neurologically Impaired.

⁵Medical/Surgical includes AIDS, Cancer, Chronic Pain, Comatose, Hospice/Palliative Care, Medical/Surgical, and Terminally III.

⁶Intellectually Disabled includes Autism Spectrum, Intellectually/Developmentally Disabled (IDD), and Rett

⁹Mental Health Setting includes: Child/Adolescent Treatment Center, Community Mental Health Center, Drug/Alcohol Program, Forensic Facility, and Inpatient Psychiatric Unit.

¹⁰ Geriatric Facilities includes: Adult Day Care, Assisted Living, Geriatric Facility - not nursing, Geriatric Psychiatric Unit, and Nursing

¹¹Children's Facilities/Schools includes: Children's Day Care/Preschool, Early Intervention Program, and School (K-12).

Salary by Work Setting Served

| | | Average | Median | Salary | Salary |
|----------------------------------|---------|---------------------|---------------------|-------------------|----------------------|
| • | umber³_ | Salary ² | Salary ² | Mode ² | Range ² |
| Adult Day Services/ Day Care | 44 | \$48,591 | \$44,000 | \$50,000 | \$20,000 - \$220,000 |
| Adult Education | 1 | N/A | N/A | N/A | N/A |
| Child/Adolescent Treatment Ctr. | 21 | \$42,095 | \$40,000 | \$35,000 | \$24,000 - \$75,000 |
| Children's Day Care/Preschool | 32 | \$47,969 | \$48,500 | \$50,000 | \$20,000 - \$80,000 |
| Children's Hospital or Unit | 39 | \$45,308 | \$41,000 | \$40,000 | \$22,000 - \$137,000 |
| Community Based Service | 43 | \$46,233 | \$45,000 | \$36,000 | \$20,000 - \$115,000 |
| Community Mental Health Center | 10 | \$43,400 | \$41,000 | \$38,000 | \$24,000 - \$69,000 |
| Correctional Facility | 6 | \$44,833 | \$42,500 | \$40,000 | \$37,000 - \$57,000 |
| Day Care/Treatment Center | 7 | \$41,000 | \$41,000 | \$50,000 | \$20,000 - \$55,000 |
| Drug/Alcohol Program | 14 | \$53,857 | \$41,000 | \$41,000 | \$20,000 - \$220,000 |
| Early Intervention Program | 26 | \$44,192 | \$43,000 | \$50,000 | \$20,000 - \$70,000 |
| Forensic Facility | 7 | \$40,571 | \$40,000 | N/A | \$33,000 - \$50,000 |
| General Hospital | 28 | \$46,321 | \$40,500 | \$30,000 | \$20,000 - \$95,000 |
| Geriatric Facility - not nursing | 19 | \$60,368 | \$46,000 | \$24,000 | \$20,000 - \$220,000 |
| Geriatric Psychiatric Unit | 11 | \$50,182 | \$45,000 | N/A | \$20,000 - \$86,000 |
| Group Home | 16 | \$45,500 | \$38,500 | \$30,000 | \$20,000 - \$98,000 |
| Home Health Agency | 8 | \$41,875 | \$39,000 | \$40,000 | \$20,000 - \$95,000 |
| Hospice/Bereavement Services | 68 | \$53,779 | \$49,000 | \$40,000 | \$20,000 - \$140,000 |
| Intermediate Care Facility (DD) | 6 | \$55,667 | \$55,000 | N/A | \$24,000 - \$95,000 |
| Inpatient Psychiatric Unit | 48 | \$47,792 | \$45,000 | \$45,000 | \$25,000 - \$82,000 |
| Military Base | 1 | N/A | N/A | N/A | N/A |
| Music Retailer | 3 | \$53,333 | \$50,000 | \$50,000 | \$50,000 - \$60,000 |
| Nursing Home/Assisted Living | 78 | \$50,679 | \$44,500 | \$40,000 | \$20,000 - \$220,000 |
| Oncology | 21 | \$47,667 | \$47,000 | \$30,000 | \$20,000 - \$82,000 |
| Other | 41 | \$47,317 | \$45,000 | \$30,000 | \$20,000 - \$96,000 |
| Outpatient Clinic | 22 | \$41,909 | \$40,500 | \$30,000 | \$25,000 - \$65,000 |
| Partial Hospitalization | 13 | \$53,385 | \$50,000 | \$40,000 | \$25,000 - \$95,000 |
| Physical Rehabilitation | 13 | \$53,538 | \$50,000 | \$45,000 | \$30,000 - \$90,000 |
| Private Music Therapy Agency | 55 | \$46,655 | \$43,000 | \$24,000 | \$20,000 - \$120,000 |
| School (K-12) | 72 | \$48,153 | \$45,500 | \$30,000 | \$20,000 - \$150,000 |
| Self Employed/Private Practice | 71 | \$49,690 | \$48,000 | \$30,000 | \$20,000 - \$140,000 |
| State Institution | 10 | \$40,700 | \$40,500 | N/A | \$24,000 - \$56,000 |
| Support Groups | 6 | \$50,333 | \$39,000 | \$40,000 | \$20,000 - \$140,000 |
| University/College | 37 | \$46,784 | \$48,000 | \$35,000 | \$20,000 - \$80,000 |
| Veteran's Affairs | 5 | \$35,600 | \$34,000 | N/A | \$23,000 - \$56,000 |
| Wellness Program/Center | 5 | \$43,200 | \$44,000 | N/A | \$35,000 - \$50,000 |
| Total Respondents ³ | 552 | | | | |

The category "Other" included: Assisted Living and Memory Care, Children & Adolescent Grief & Bereavement Center, Community Music School, Eating Disorders Treatment Center, In-Home Services, Inpatient Rehabilitation Hospital, Inpatient/outpatient Psychosomatic Clinic for Mental Health, Labor and Delivery Center, Music School, Non-profit, Private School, Residential Hospital, Senior Living CCRC, Speech and Language Camp, University Affiliated Music Therapy Clinic

N/A - Insufficient data available

²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

³Respondents were permitted to list as many categories as appropriate. Therefore, the total number of responses may exceed the number of survey respondents.

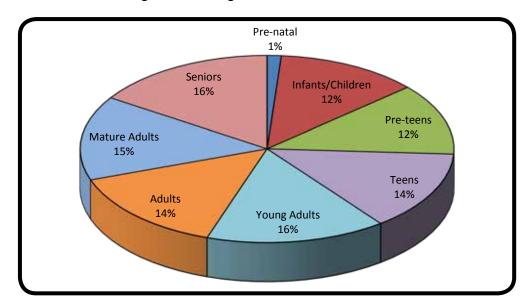
Salary by Age Group Served

Music therapy is truly a service offered throughout the lifespan and anyone can benefit from music therapy services, regardless of age or experience. A chart showing the age groups served by survey respondents and salary information reported by those who work with each age group can be found below.

| Population | Number ³ | Average Salary ² | Median Salary² | Salary <u>Mode</u> ² | Salary Range² |
|--------------------------------|---------------------|--------------------------------|-------------------|-------------------------|----------------------|
| Pre-natal | 20 | \$45,550 | \$42,000 | \$42,000 | \$20,000 - \$75,000 |
| Infants/Children | 203 | \$49,138 | \$47,000 | \$45,000 | \$20,000 - \$118,000 |
| Pre-teens | 203 | \$49,906 | \$47,000 | \$50,000 | \$20,000 - \$118,000 |
| Teens | 226 | \$49,898 | \$47,000 | \$45,000 | \$20,000 - \$118,000 |
| Young Adults | 256 | \$48,801 | \$45,000 | \$50,000 | \$20,000 - \$120,000 |
| Adults | 237 | \$48,401 | \$45,000 | \$50,000 | \$20,000 - \$220,000 |
| Mature Adults | 240 | \$49,433 | \$45,000 | \$50,000 | \$20,000 - \$220,000 |
| Seniors | 260 | \$49,092 | \$45,500 | \$50,000 | \$20,000 - \$220,000 |
| Total Respondents ³ | 522 | | | | |

Age Groups Served

↑ graphic representation of the number of survey respondents who reported serving specific age groups appears below. Survey responses are fairly evenly distributed throughout most of the age groups music therapists serve. With the exception of the Pre-natal age group, each category is served by between 12% and 16% of survey respondents. Pre-natal populations are served by 1% of survey respondents. Data gathered confirm that music therapy services are provided to clients throughout all stages of life.

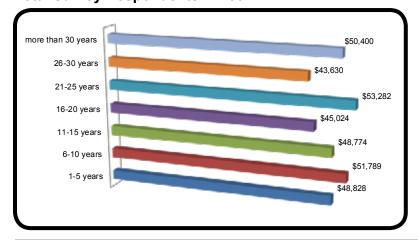


²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week. 3Respondents were permitted to list as many categories as appropriate. Therefore, the total number of responses may exceed the number of survey respondents.

Salary by Years in the Profession

| Years in Profession | Number of Respondents | Average Salary ² | Average Salary ² | Salary <u>Mode</u> ² | Salary <u>Range</u> ² |
|---------------------|--------------------------|--------------------------------|--------------------------------|-------------------------|--------------------------|
| 1 - 5 years | 215 | \$48,828 | \$45,000 | \$45,000 | \$20,000 - \$120,000 |
| 6 - 10 years | 71 | \$51,789 | \$45,000 | \$40,000 | \$20,000 - \$150,000 |
| 11 - 15 years | 62 | \$48,774 | \$48,500 | \$60,000 | \$20,000 - \$120,000 |
| 16 - 20 years | 42 | \$45,024 | \$41,000 | \$24,000 | \$20,000 - \$96,000 |
| 21 - 25 years | 39 | \$53,282 | \$45,000 | \$24,000 | \$20,000 - \$220,000 |
| 26 - 30 years | 27 | \$43,640 | \$42,000 | \$50,000 | \$20,000 - \$86,000 |
| more than 30 years | 45 | \$50,400 | \$48,000 | \$50,000 | \$24,000 - \$100,000 |

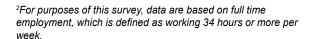
Total Survey Respondents 501

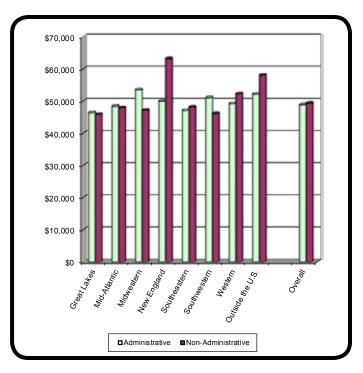


Over half of all survey respondents have been practicing 10 years or less. Those who have been practicing music therapy for 1-10 years reported an average annual salary of \$49,563 with a median and mode of \$45,000.

Administrative vs. Non-Administrative Jobs

The adjacent graph displays a regional comparison between average salaries in jobs that require supervision and/or administrative duties and jobs in which administrative duties are not a part of the expected responsibilities. Music therapists who work in jobs that are administrative in nature (either in whole or in part), receive higher salaries in some, but not all, areas. From 434 respondents who answered this survey question, the overall average administrative salary² was \$48,933. This compares to an overall average non-administrative salary² of \$49,421.





Education and Advanced Degrees

urvey respondents are largely evenly divided between an undergraduate degree (49%) and graduate degrees (48%). 42% of survey respondents hold a degree at the master's level, while 6% of respondents hold a doctoral degree. The majority of those reporting no degree are likely students and interns. A breakdown of master's and doctoral degrees held by survey respondents can be seen below.

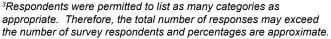
Highest Level of Education

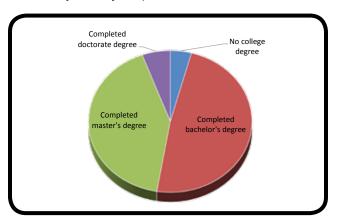
| <u>Education</u> | <u>%</u> | <u>Responses</u> |
|-------------------|----------|------------------|
| No college degree | 4.2% | 76 |
| Bachelor's degree | 48.5% . | 882 |
| Master's degree | | |
| Doctoral degree | | |
| Total Respondents | | 1,820 |

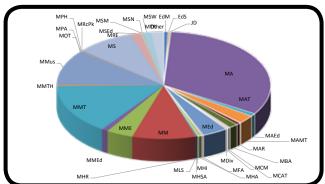
| otal Respondents | 1, |
|------------------|----|
|------------------|----|

Breakdown of Master's Degrees

| Master's Degree | % | Responses |
|--------------------------------|---------|-----------|
| EdM | 0.64% . | 6 |
| EdS | 0.21% . | 2 |
| JD | 0.21% . | 2 |
| MA | .32.84% | 310 |
| MAEd | 0.85% . | 8 |
| MAMT | 2.54%. | 24 |
| MAR | | |
| MAT | 0.64%. | 6 |
| MBA | 1.38% . | 13 |
| MCAT | | |
| MCM | 0.11% . | 1 |
| MDiv | | |
| MEd | 3.81% . | 36 |
| MFA | 0.21%. | 2 |
| MHA | 0.64%. | 6 |
| MHI | 0.11% . | 1 |
| MHR | 0.11% . | 1 |
| MHSA | 0.11% . | 1 |
| MLS | 0.11% . | 1 |
| MM | 9.53% . | 90 |
| MME | 4.03% . | 38 |
| MMEd | | |
| MMT | | |
| MMTH | | |
| MMus | | |
| MOT | | |
| MPA | | |
| MPH | | |
| MRcPk | | |
| MS | | |
| MSEd | | |
| MSM | | |
| MSN | | |
| MSW | | |
| Other | 1.91% . | 18 |
| Total Respondents ³ | | 766 |





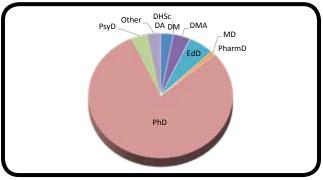


Breakdown of Doctoral Degrees

| Doctoral Degree | % | Responses |
|-----------------|----------|-----------|
| DA | | |
| DMA | 3.85% | 4 |
| EdD | 5.77% | 6 |
| MD | 0.96% | 1 |
| PhD | 79.81% . | 83 |
| PsyD | 3.85% | 4 |
| Other | | |

Total Respondents³

104

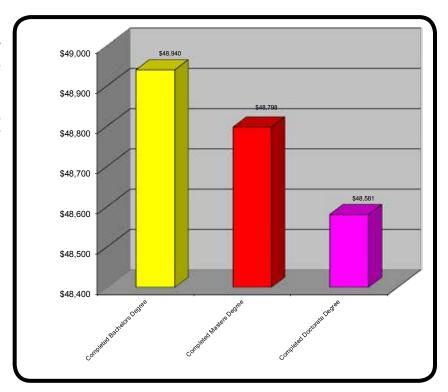


Salary by Level of Education

Survey respondents who worked full time and indicated a salary on the 2018 member survey were compared by their reported highest level of education. While one might expect average reported salaries to rise with additional educational degrees, they do not necessarily do so in this data set. It should be noted that many other variables influence salary (e.g., years of experience, setting, and geographic location). It is difficult to determine which is the single most significant variable in salary determination and upper- and lower-range salaries exist in each education level.

| Highest Level of Education | Number | Average <u>Salary</u> ² | Median <u>Salary</u> ² | Salary <u>Mode</u> ² | Salary <u>Range</u> ² |
|----------------------------|--------|----------------------------|---------------------------|-------------------------|--------------------------|
| Bachelor's Degree | 266 | \$48,940 | \$45,000 | \$40,000 | \$20,000 - \$150,000 |
| Master's Degree | 198 | \$48,798 | \$45,500 | \$50,000 | \$20,000 - \$220,000 |
| Doctoral Degree | 31 | \$48,581 | \$46,000 | \$50,000 | \$20,000 - \$115,000 |
| Total Respondents | 514 | | | | |

s with any business endeavor, multiple factors (many of which are reported in this workforce analysis) must be considered when establishing fees and negotiating salaries for professional music therapy These factors services. include but are not limited to: level of education; experience; geographic location; business costs (e.g., certification, licensure, professional memberships, liability insurance, office space, equipment, travel, office supplies, etc.); benefits (e.g., health, life, and disability insurance; worker's compensation; vacation and sick time); and working time involved in assessments. interventions, documentation, billing, meetings, and treatment team communication.



It is recommended that clinicians consider a combination of several of these factors, rather than any one single category when setting fees to determine a reasonable and customary rate that is agreeable to prospective clients, employers and service providers. AMTA does not establish fees for services. It is recommended that music therapists consult with a business advisor and/or accountant to assist in establishing appropriate professional fees for delivery of music therapy services.

N/A - Insufficient data available

²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

Session Rates

while much of the salary data reported in this workforce analysis applies to full time employment, this page gives an hourly breakdown of fees, which should be helpful for individuals providing music therapy services in private practice, in part time situations, or as a contractual agreement. Data from those who report working part time (1-33 hours per week) as well as those who report working full time (34 hours a week or more) are considered below. As discussed on the previous page, multiple factors must be considered when establishing fees for professional music therapy services and these factors should be considered when discussing hourly fees as well. It is recommended that clinicians charging hourly rates also consider a combination of factors when setting fees to determine a reasonable and customary rate that is agreeable to both clients and service providers. The full range of cost factors should be considered so that rates reflect the depth and breadth of the music therapy services provided.

The range of average hourly rates reported by those providing individual sessions can be seen to the right. Overall, the average rates are fairly closely grouped among all regions across the United States.

The range of overall average hourly rates reported by those providing group session across the United States can be seen below.

GROUP SESSION RATES

| | Number | Average |
|----------------|-------------|----------------|
| Region | Respondents | Rate/Hr. |
| Great Lakes | 158 | \$70.04 |
| Mid-Atlantic | 153 | \$78.04 |
| Midwestern | 63 | \$62.57 |
| New England | 40 | \$87.93 |
| Southeastern | 101 | \$81.41 |
| Southwestern | 66 | \$80.17 |
| Western | 104 | \$88.14 |
| Outside the US | S 20 | \$80.50 |
| Overall | 705 | \$77.67 |

In the case of music therapy assessments, music therapists may charge an hourly fee for assessments or a flat fee for the entire service. Music therapy assessments may vary in terms of time commitment which depends on many factors. Survey respondents charging a single fee for assessments were asked to estimate the number of hours usually invested in an assessment and divide their total fee by that number for an hourly average.

INDIVIDUAL SESSION RATES

| Respondents | Rate/Hr. |
|-------------|---|
| 197 | \$58.22 |
| 178 | \$83.31 |
| 71 | \$55.66 |
| 41 | \$72.12 |
| 107 | \$63.31 |
| 77 | \$69.00 |
| 110 | \$75.40 |
| S 21 | \$80.71 |
| 802 | \$68.93 |
| | 178 71 41 107 77 110 6 21 |

The range of overall average rates reported by those providing assessment services (as reported both by those working full time and those working part time) across the United States can be seen below.

Assessment Rates

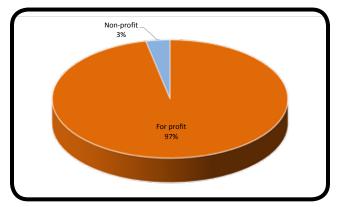
| | Number | Average |
|----------------|-------------|----------|
| Region | Respondents | Rate/Hr. |
| Great Lakes | 146 | \$69.73 |
| Mid-Atlantic | 130 | \$102.75 |
| Midwestern | 56 | \$61.45 |
| New England | 31 | \$91.39 |
| Southeastern | 88 | \$75.24 |
| Southwestern | 61 | \$110.44 |
| Western | 90 | \$93.71 |
| Outside the US | S 18 | \$75.06 |
| Overall | 620 | \$85.41 |

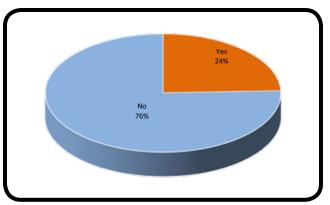
Music Therapy Businesses

An emerging area of focus for educational activities at AMTA conferences is in the area of private practice and music therapy business ownership. Entrepreneurial skills are becoming a growing area of necessity for new music therapists as their practices expand to differing types of facilities and span many age groups, populations and settings. Recently, many new resources and networking opportunities have been made available to support those in private practice and those who own a music therapy business or employ others. On the 2018 member survey, survey respondents were asked to report whether they were the owner of a music therapy business and what type of business that might be.

Approximately 24% of 1,683 survey respondents reported being the owner of a music therapy business. An average number of 1.02 employees was reported by all business owners; most are sole practitioners. 97% of these business were reported as "for-profit" businesses.

| | # of |
|-----------------------------------|-----------|
| MT Business Owner Response | Responses |
| Music Therapy Business Owner | 411 |
| Not a Music Therapy Business Owne | r 1,272 |
| Total Respondents | 1 683 |





| Business Type | # of Responses |
|-------------------|----------------|
| For profit | 350 |
| Non-profit | 12 |
| Total Respondents | 362 |

or business owners who reported working full-time and contributed an annual salary to the survey response, the following was reported.

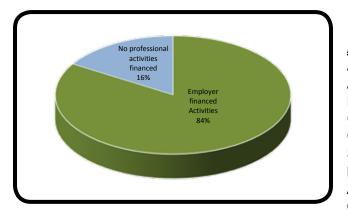
| Total Respondents | 124 |
|-----------------------------|--------------------|
| Range ² | \$20,000 - 140,000 |
| Salary Mode ² | \$50,000 |
| Median Salary ² | \$48,000 |
| Average Salary ² | \$49,742 |

N/A - Insufficient data available

²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

Employer-Financed Professional Activities

More than three-quarters of all survey respondents are receiving some form of financial support from their employers for professional activities and continuing education.



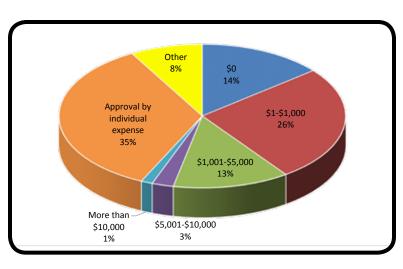
The category "Other" included: Other Association Dues, Background Checks, CPR, Health Insurance, Liability Insurance, Lodging, Private Practice Expenses, Scholarship Opportunities, Self Care, State Association Dues. State Licensure, Supervision, Travel, Violence **Prevention Training**

| | % OT | # OT |
|--------------------------------|-----------|------------------|
| Activity | Responses | <u>Responses</u> |
| AMTA Dues | 16.3% | 217 |
| AMTA Annual Conference | 17.4% | 231 |
| Registration/Certification | 12.2% | 162 |
| Given a Fixed Amount Per Ye | ar .11.6% | 154 |
| Continuing Education | 26.8% | 356 |
| State/Regional Conferences | 17.5% | 232 |
| Related Conferences/Worksh | ops16.3% | 216 |
| Approval as Needed | 18.5% | 246 |
| Graduate Studies | 6.9% | 92 |
| Leave to Attend Events | 24.9% | 331 |
| Other | 5.9% | 79 |
| None | 33.8% | 449 |
| Total Respondents ³ | | 1,328 |

Purchasing Budget for Music Therapy Programs

ver half of all survey respondents reported receiving a purchasing budget for their programs of up to \$5,000 last year. 86% of music therapists surveyed said they receive monies from their employers for music therapy program budgets while 14% receive no monies for purchasing equipment. Many respondents from the \$0 category report that they are either self-employed or in private practice.

| | # of |
|--------------------------------|------------------|
| Budget Size | <u>Responses</u> |
| \$0 | 174 |
| \$1-\$1,000 | 321 |
| \$1,001-\$5,000 | 162 |
| \$5,001-\$10,000 | 30 |
| more than \$10,000 | 316 |
| Approval by individual expens | se 430 |
| Other | 101 |
| Total Respondents ³ | 1,234 |



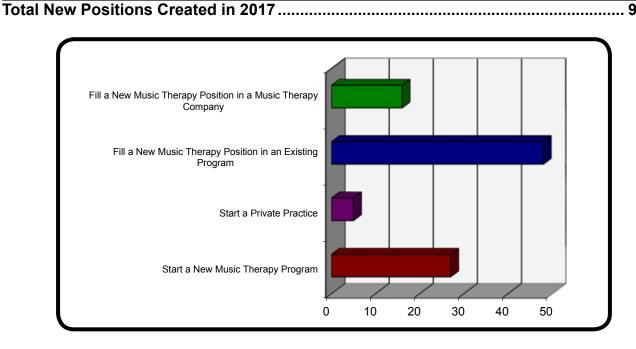
³Respondents were permitted to list as many categories as appropriate. Therefore, the total number of responses may exceed the number of survey respondents and percentages are approximate.

Job Report² - New Full Time Jobs

Inety-six new full time music therapy positions created in 2017 were reported by survey respondents. The list below shows populations served as reported by each person holding one of these new jobs. Over six times more positions were created than were eliminated in 2017.

Positions Created in 2017

| Sta | art a New Music Therapy Program ³ 27 |
|------|---|
| | Adult Day Services/Adult Day Care, Child/Adolescent Treatment Center, Children's Day Care/Preschool, Children's Hospital or Unit Community Based Service Drug/Alcohol Program Early Intervention Program General Hospital Geriatric Facility - not nursing Hospice Bereavement Services Inpatient Psychiatric Unit NICU Nursing Home/Assisted Living Partial Hospitalization School (K-12) Support Groups |
| Sta | Art a Private Practice ³ |
| Fill | a New Music Therapy Position in an Existing Program ³ |
| Fill | a New Music Therapy Position in a Music Therapy Company ³ |



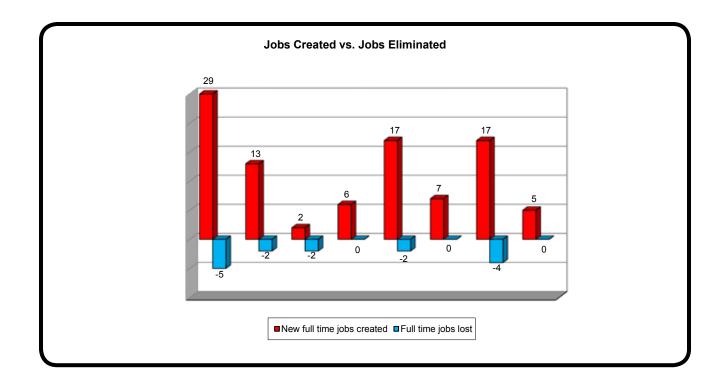
²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

³Respondents were permitted to list as many categories as appropriate. Therefore, the total number of responses may exceed the number of survey respondents.

Job Report² - Jobs Changed or Lost

Positions Eliminated in 2017

| Total Positions Eliminated in 2017 | 15 |
|------------------------------------|----|
| Other | |
| Private Practice Closed | |
| Music Therapy Program Closed | |
| Facility Closed | |
| Music Therapy Jobs Cutback | 5 |



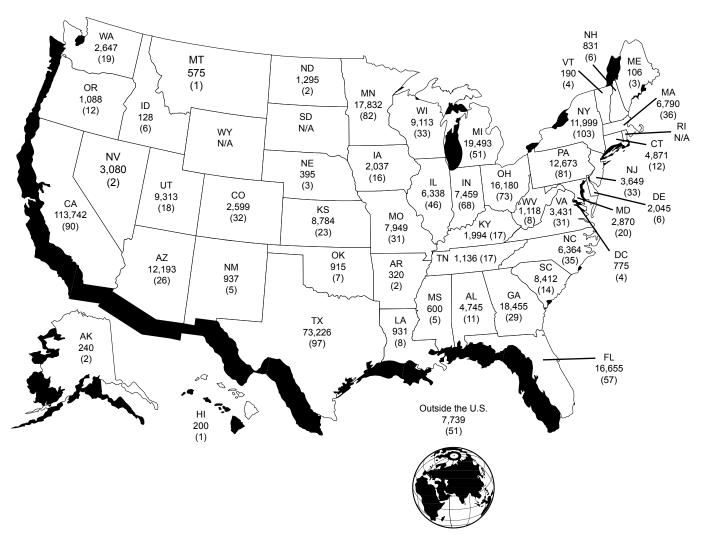
Positions Resigned CHANGES TO A NEW POSITION

| Total Positions Resigned17 | Total Changes to a New Position 129 |
|---------------------------------------|-------------------------------------|
| Resigned Position - other6 | Other41 |
| Resigned Position - moved5 | Replace a Non-Music Therapist21 |
| Resigned Position - changed job4 | Fill a Music Educator Position7 |
| Resigned Position for family reasons2 | Replace a music therapist60 |

²For purposes of this survey, data are based on full time employment, which is defined as working 34 hours or more per week.

Clients Served by Music Therapists

Survey respondents were asked to estimate the number of clients for whom they provided music therapy services for the entire year of 2017. 1,338 survey respondents reported having seen a total of 446,457 clients last year — an average of 334 clients per service provider. The map below shows the number of clients reported seen last year in each state and the number of corresponding survey respondents for that state (in parentheses).

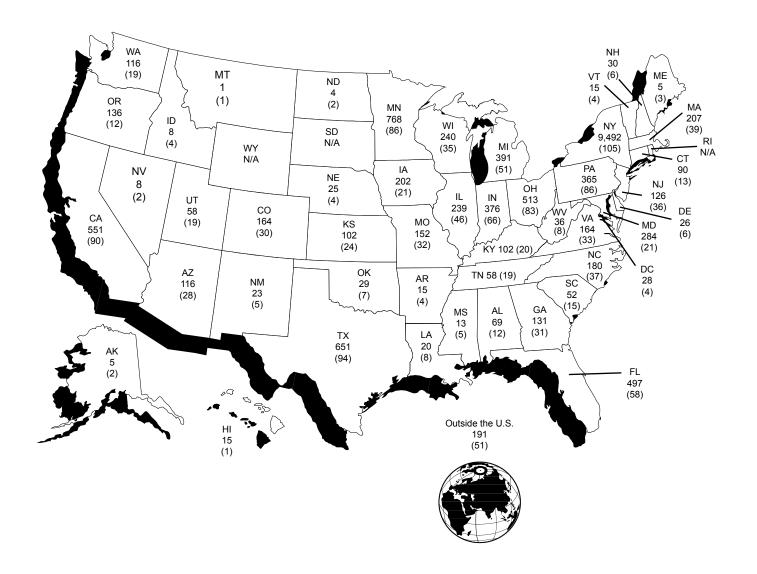


Of survey respondents who indicated a job title on their survey, 87% reported their job title as one which involves mainly clinical responsibilities (i.e., Excluding Director/Admin./Supervisor, Faculty, and Program Director/Coordinator). As of November 1, 2018, a reported 191 music therapists were listed on the National Music Therapy Registry and 8,029 board certified music therapists were reported by the Certification Board for Music Therapists — a total of 8,220 qualified music therapists in the United States as of that date. Extrapolating from the number of qualified music therapists, if 87% of these 8,220 music therapists each saw an average of 334 clients, then it can be inferred that an estimated 2,388,434 people received music therapy services last year in the United States.

NB: These reports include both clients seen in both short- and long-term care situations and so the number of clients seen per therapist may vary greatly depending on the type of care provided.

Facilities Served by Music Therapists

urvey respondents were asked to estimate the number of distinct facilities in which they provided music therapy services for the entire year of 2017. 1,388 survey respondents reported having provided services in a total of 17,089 facilities last year — an average of 12 facilities per service provider. The map below shows the number of facilities served in each state and the number of corresponding survey respondents (in parentheses).

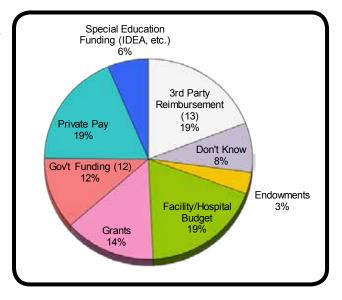


If 87% of the estimated 8,220 music therapists in the United States (as discussed on the previous page) each provided services in an average of 12 facilities, it can be inferred that an estimated 85,824 facilities in the United States offered some form of music therapy services to clients during the 2017 calendar year.

NB: These reports include both therapists who work full time in individual facilities and those who are in private practice and/or contract to multiple facilities. The number of facilities served per therapist may vary greatly depending on the type of services provided.

Funding for Music Therapy Services

Approximately 31% of survey responses reported some form of reimbursement for music therapy services either via Government Funding¹² or 3rd Party Reimbursement¹³ (see adjacent graph). A breakdown of all funding categories reported appears in the chart below. As government agencies and insurance companies respond to increased market demand for quality health care services, music therapy services are being favored for their ability to meet treatment goals and address quality of life needs. In response to increased recognition of music therapy's unique contributions. AMTA continues to work to facilitate the reimbursement process for clients receiving music therapy services. AMTA offers the E-course, "Music Therapy Reimbursement: Sources and Steps to Success," in its online store, as well as



many member resources to aid music therapists in exploring reimbursement for music therapy services.

Understanding the basics about reimbursement is essential — regardless of a music therapist's employment setting or situation. Whether justifying the cost effectiveness in a Medicare PPS system, establishing eligibility under Medicaid, or documenting medical necessity under private insurance, it is important to explore all possible reimbursement sources within each work environment.

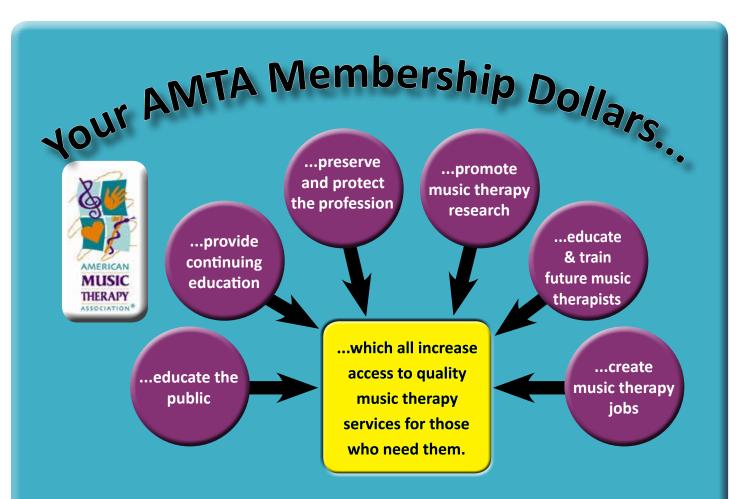
| | Number of | Percentage of |
|---------------------------------------|-----------|---------------|
| Funding Source | Responses | Responses |
| Financed by Facility/Hospital Budget | 485 | 18.43% |
| Don't Know | | |
| Endowments | | |
| Grants/Donations | | |
| Medicaid Waiver | 191 | 7.26% |
| Medicare Reimbursement | | |
| Other | 30 | 1.14% |
| Other - 3rd party payment | 108 | 4.10% |
| Other Gov't Funds | 88 | 3.34% |
| Other Gov't Funds (3rd party payment) | 5 | 0.19% |
| Private Insurance Plans | 92 | 3.50% |
| Private Pay | 483 | 18.35% |
| IDEA/Special Education | 165 | 6.27% |
| State/County Funding | 214 | 8.13% |
| Tricare | | |
| Workers Compensation | 9 | 0.34% |

Total Respondents³

1.428

³Respondents were permitted to list as many categories as appropriate. Therefore, the total number of responses may exceed the number of survey respondents and percentages are approximate.

 ¹²Gov't Funding includes: Other Gov't Funds (less responses appropriate for 3rd Party Reimbursement) and State/County Funding.
 ¹³3rd Party Reimbursement includes: TRICARE, Medicaid, Medicare, Private Insurance Plans, Workers Compensation and appropriate responses listed in "Other" categories.



♠ I hen you are a member of AMTA, you support our mission to advance public awareness of music therapy's benefits and increase access to quality music therapy services. You commit to initiatives and programs that make music therapy strong. Not only do you contribute to the important work AMTA does every day, but you also get a substantial list of benefits that support YOU and save you money:

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- Journal of Music Therapy & Music Therapy Perspectives
- AMTA-pro: Free, Online Continuing Education
- Member Area of AMTA Website
- National (& Regional) Conference Discounts
- Publications & Online E-Courses Discounts
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- \$250⁺
- \$75 (based on ≈value of 5 purchases)
- \$215
- \$350 (based on μ subscription rates)
- \$50
- \$50 (per 30 minute phone call)
- \$1000

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